

**Code** **HNG**  
**Company name** Hoang Anh Gia Lai Agriculture Joint Stock Company  
**Date** 01/29/2019  
**Subject** Report on the use of capital from convertible bond issuance

**Content:**

Hoang Anh Gia Lai Agriculture Joint Stock Company (HNG) has announced the use of capital from the convertible bond issuance in 2018 as follows:

**I. Result of public offering:**

1. Name of bond: Hoang Anh Gia Lai Agriculture Joint Stock Company
2. Securities type: convertible bond and unsecured
3. Par value: 10,000,000 dongs/bond
4. Offering volume: 221,710 bonds
5. Total mobilized capital: VND2,217,100,000,000
6. Beginning date: June 07, 2018
7. Ending date: August 07, 2018
8. Number of distributed bonds: 243,510 bonds
9. Total value: 2,435,100,000,000
10. Number of remaining bonds: 156,490 bonds

**II. Report on the use of capital from the public offering:**

1. The progress of the plan that was announced in the prospectus:

No.	Content	Area (ha)	Expected investment (million dongs/ha)	Amount (million dongs)
1	To invest in planting and taking care of fruit trees, including:			1,137,000
a	Banana	4,000	195	780,000
b	Chilli	2,000	178.5	357,000
2	Financial restructuring			1,080,100
	<b>Total</b>	<b>6,000</b>		<b>2,217,100</b>

2. Current project progress:

No.	Content	Area (ha)	Expected investment (million dongs/ha)	Amount (million dongs)
1	To invest in planting and taking care of fruit trees, including:			1,137,000
a	Banana	5,275	195	1,028,000
b	Chilli	610	178.6	109,000
2	Financial restructuring			1,080,100
	<b>Total</b>	<b>5,885</b>		<b>2,217,100</b>